CII National Award

Excellence in Energy Management 2023



TATA STEEL # WeAlsoMakeTomorrow

Tata Steel, Jamshedpur

Mr. Nitin Lodha, Mr. Vipul Gupta, Mr. Sameeran Pani, Ms. Saziya Ahasan

Sr. Manager Sr. Manager Sr. Manager Manager







"Most Respected and Valuable Steel Company Globally" : **Strategy 2030**

Future ready Tata Steel - Structurally, Culturally and Financially Scale, Synergy and Simplification:

- 35-40 MTPA Capacity in India
- 4 Clusters (Mining, Downstream, Utilities & Infrastructure and Long Products)
- Simplification of processes

(One IT, One Procurement, One Supply Chain etc.)



Mr. T V Narendran CEO & MD, TSL



- · Adopt best available technologies to enhance energy efficiency
- Implement world class operation practices to conserve energy and natural resources
- Identify, evaluate and deploy Renewable and Non-Conventional energy projects across all locations to reduce dependence on fossil fuels for long term Sustainability
- Conduct regular energy audits for continual improvement
- Promote energy conservation through mass awareness

Date: November 1, 2017

T V Narendran CEO & Managing Director TATA STEEL





Focused on creating sustainable value

TATA STEEL-

Leadership position in

technology

& digital

Leadership in India

Leadership in Sustainability



Consolidate position as global cost leader

Robust financial health

Become future ready

TATA STEEL Customer Segment and Geographic Presence # WeAlsoMakeTomorrow



Executive Summary

Tata Steel with its Values Stronger Than Steel is an Indian multinational steel making company. It is a market leader through its pioneering efforts in various industrial aspects. Along with its century old value heritage, it is now all geared up for developing a better future with various technological advancements and continuous improvement approach redefining its new tag line – We Also Make Tomorrow.

Catering to Diverse Customer Segments



Automobile



Energy & Power



Construction



Consumer Goods



Agriculture

OUR VISION **OUR VALUES** We aspire to be the INTEGRITY alobal steel industry EXCELLENCE benchmark for UNITY value creation and RESPONSIBILITY corporate citizenship **PIONEERING**



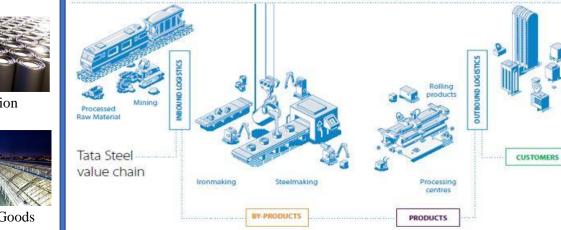
Material Handling



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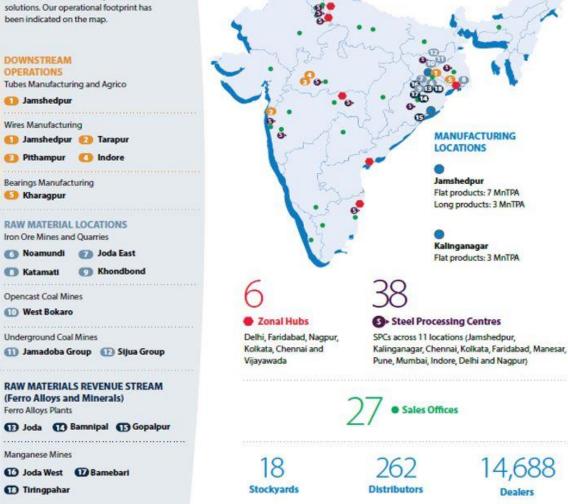
Attain leadership Leadership in position in adjacent Sustainability businesses

Engineering

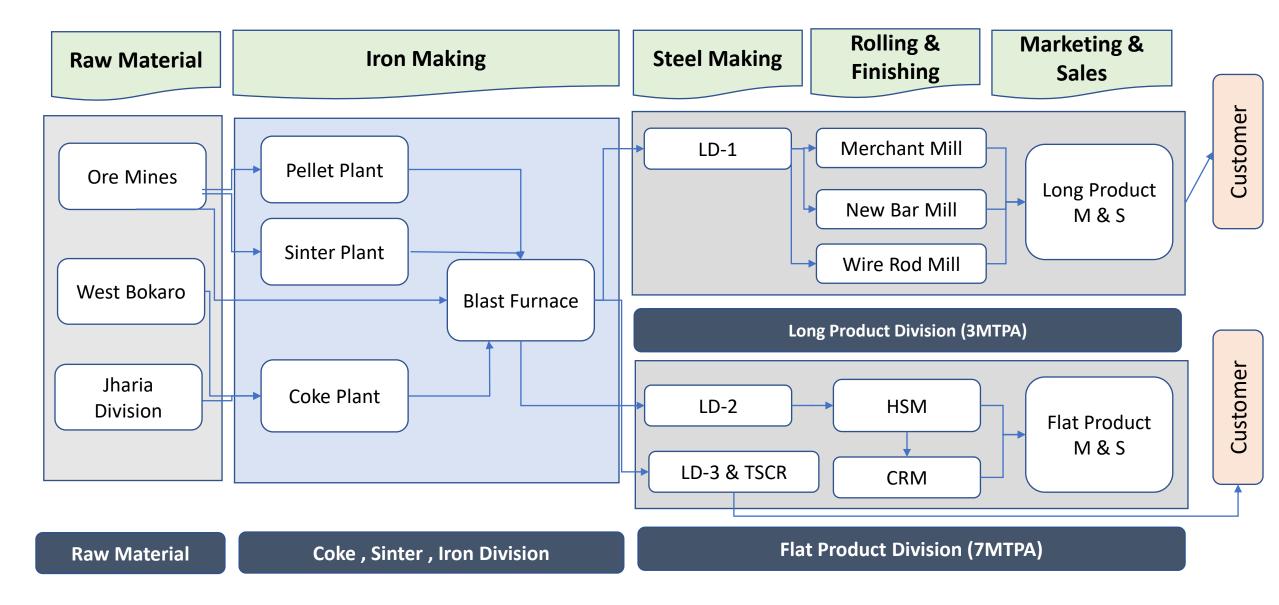


Our footprint (TATA STEEL LIMITED)

We are primarily involved in the business of mining, steelmaking and providing downstream value-added products and solutions. Our operational footprint has been indicated on the map.

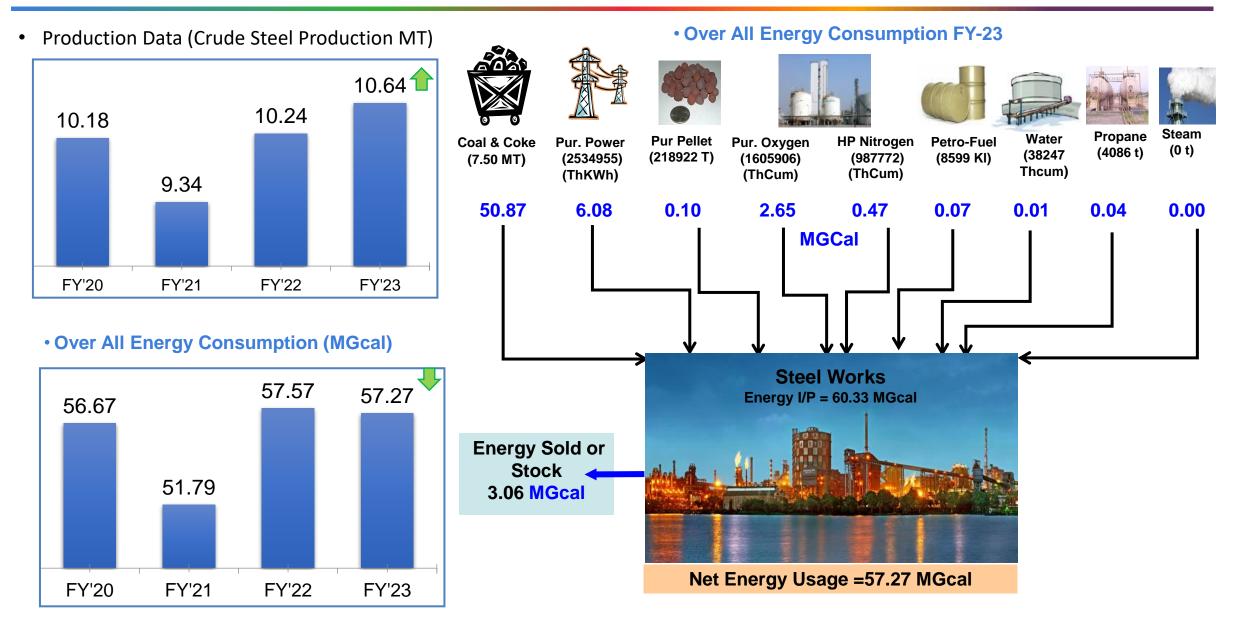




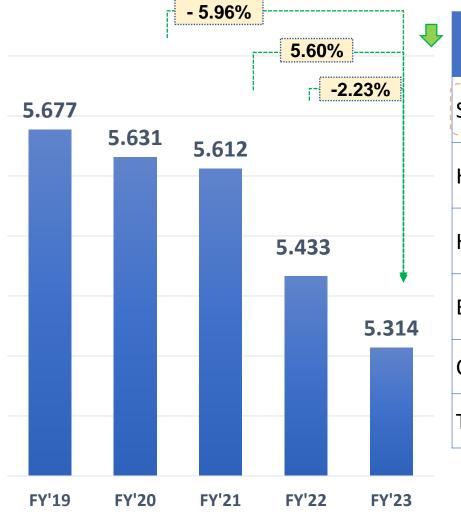


TATA STEEL #WeAlsoMakeTomorrow Production & Energy Scenario in Tata Steel



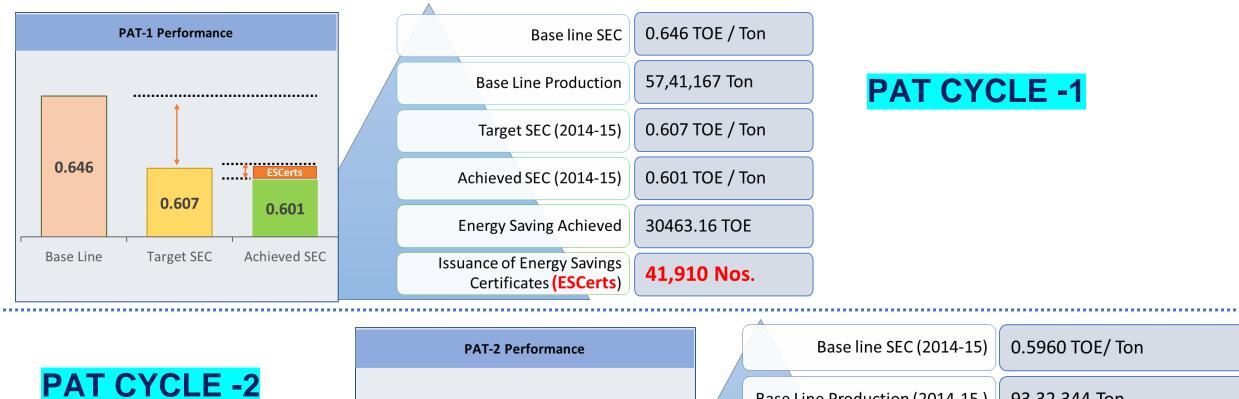


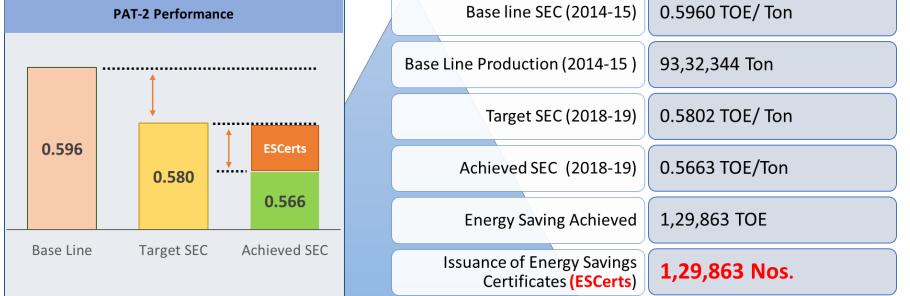




Items	Unit	FY'23	Previous Best	Year
Specific Energy Consumption	Gcal/tcs	5.314	5.433	FY-22
Highest LD Gas Recovery	KNm³/hr	105	90	FY-22
Highest Power Generation	MW	277	275	FY-22
Blast Furnace Fuel Rate	Kg/thm	526	533	FY-18
CRM Fuel Rate	Gcal/t	0.134	0.190	FY-19
TSCR Fuel Rate	Gcal/t	0.156	0.157	FY-22

TATA STEEL WEALSOMAKETOMOTROW PAT CYCLE 1 & 2 Performance



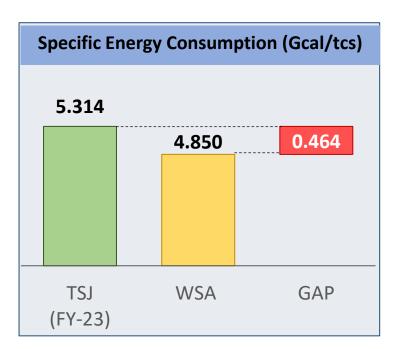


TATA STEEL * WeAlsoMakeTomorrow Specific Energy Consumption of a WSA Reference Plant



Steel Industry is an energy intensive sector. Energy intensity of BF/BOF steel production routes is between of 4.3 to 5.1 Gcal/tcs.

WSA's Reference Plant : Values for the Reference Plant are developed on basis of energy use data collected from 60 sites around the world over a period of 5 years. Reference values of processes are determined as the top 20% of the analyzed plants.



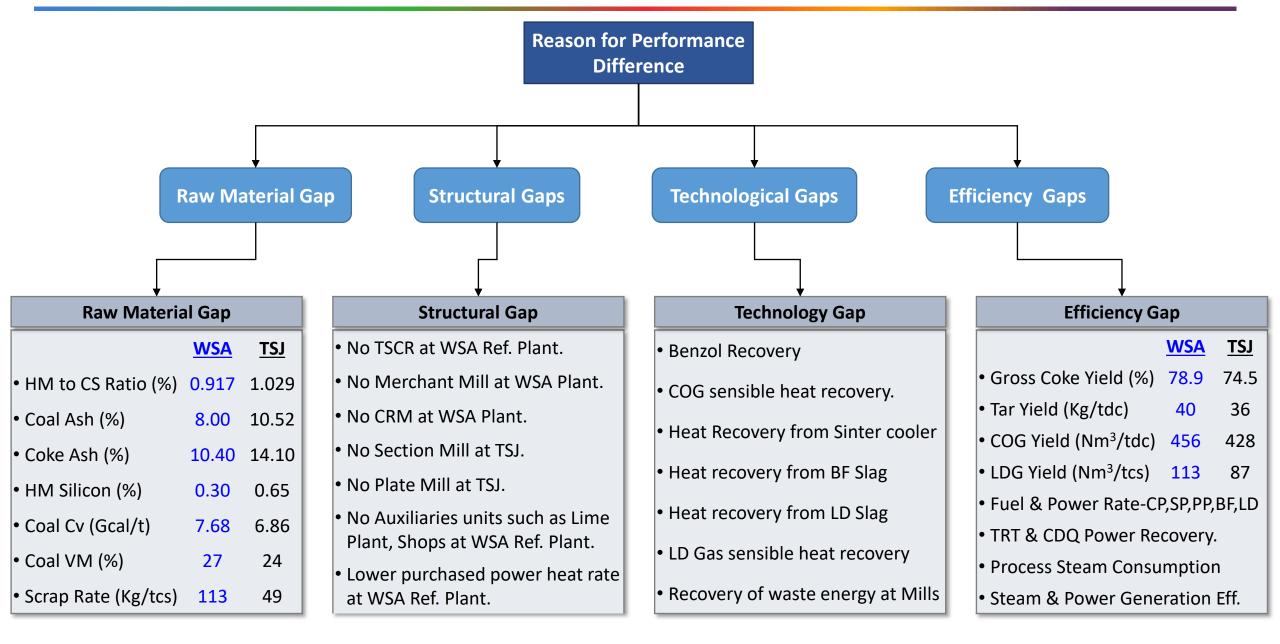
Area	Ref. Plant	TSJ-FY'23	GAP
Coke Making	0.216	0.428	-0.212
Sinter Making	0.390	0.498	-0.107
Pellet Making	0.182	0.216	-0.033
Blast Furnaces	2.913	3.036	-0.124
Steel Making	0.124	0.191	-0.067
Rolling & Finishing*	0.703	0.455	0.248
Boiler & Power Houses	0.151	0.158	-0.007
Auxiliaries & Losses	0.170	0.199	-0.029
Purchased Coke		0.133	-0.133
Total	4.850	5.314	-0.464

* **WSA Mills** consist of HSM, Bar Mill, WRM, Plate Mill & Section Mill. **TSJ Mills** consists of HSM, Bar Mill, WRM, Merchant Mill, CRM & TSCR.

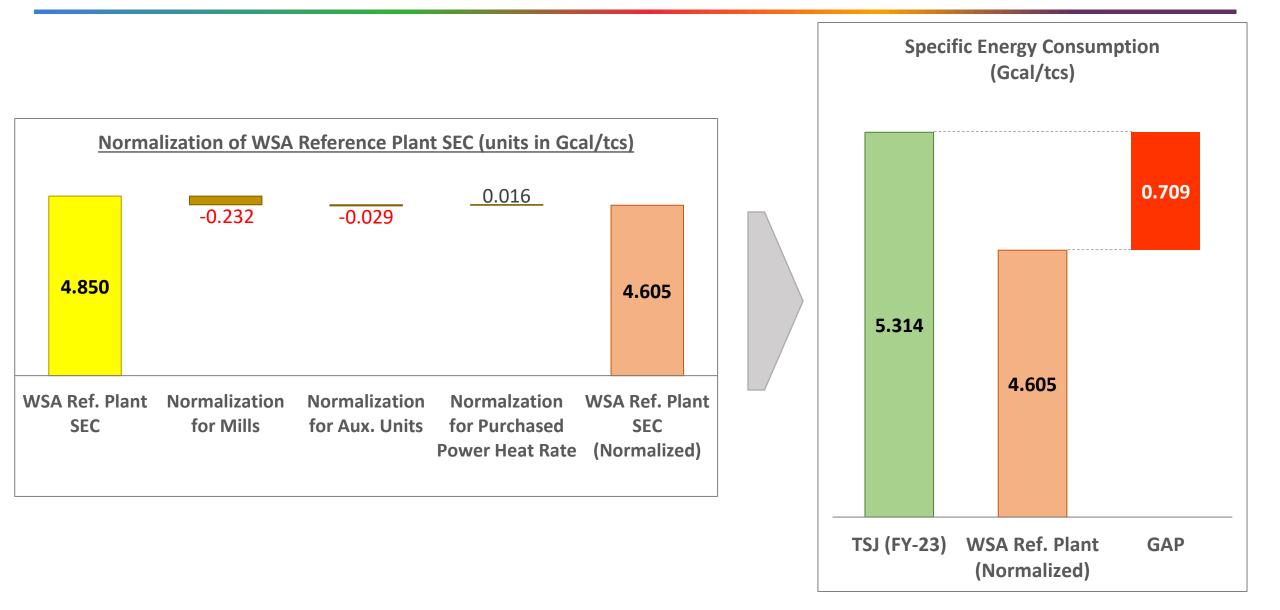
Comparison of stage-wise energy consumption (unit in Gcal/tcs)

Reasons for difference between WSA Reference Plant & TSJ Energy Intensity



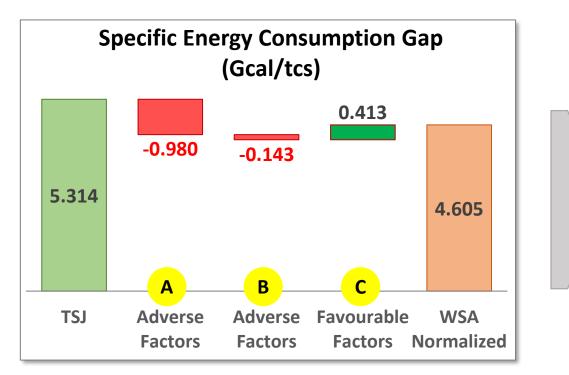


Confederation of Indian Industr



TATA STEEL WeAlsoMakeTomorrowFactors Impacting TSJ-SEC when compared to WSA Reference Plant SEC





<u>A</u>	Factors /	Adversely	<u>/ Im</u>	pacting	SEC

Total	-0.980
Power rate at Coke Plant & Pellet Plant	-0.026
Yield of Coke & CO Gas	-0.074
Efficiency of Steam & Power Generation	-0.076
• Fuel Rate at Coke Plant, Sinter Plant, Pellet Plant LDs & HSM	-0.157
 Utility Consumption at Coke Plant, BFs, LDs & HSM 	-0.285
Recovery of Benzole, Coal Tar, LD Gas, Steam & Power	-0.360

<u>B</u> Factors Adversely Impacting SEC	
Use of purchased coke	-0.133
Use of purchased pellet	-0.010
Total	-0.143

<u>C</u> <u>Factors Favourably Impacting SEC</u>	
• Recovery of BF Gas	0.179
• Fuel Rate at BFs. NBM, WRM	0.116
• Power Rate at BFs, LDs, NBM, WRM & HSM	0.053
• Utility Consumption at Coke Plant, Sinter Plant, BFs, LDs & WRM	0.065
Total	0.413



S.No.	Details of energy efficiency improvement measure	Investment Rs.(Cr.)	Verified Savings in Rs(Cr.)	Verified Savings – Energy (TOE)	Fuel
1	<i>Operate with high BF slag alumina in blast furnace to reduce slag rate and coke rate</i>	Nil	50.0	8860	Coke
2	Hearth Layer height reduction at SP4	Nil	12.7	7040	Coke Breeze
3	Process improvement through waste heat utilization at SP3	30	28	4530	Coke Breeze
4	Installation of Micro turbines at PH#3,4,5	8.5	4.5	1074	Electricity
5	LD Gas injection in TSCR	0.94	14.0	1354	Coal Tar
6	Reduce LDO consumption at PH6	0.4	1.0	168	LDO
			110.2	23,026	



S.No.	Details of energy efficiency improvement measure	Investment Rs.(Cr.)	Verified Savings in Rs(Cr.)	Verified Savings – Energy (TOE)	Fuel
1	Reduction in BF solid fuel rate through visualization of furnace burden top profile	Nil	27.8	4430	Coke
2	Nut coke coating to increase its reactivity and reduce coke rate	Nil	17.6	1772	Coke
3	<i>Screening efficiency improvement at RMBB1 to reduce superfine in output coke breeze.</i>	Nil	8.1	3622	Coke Breeze
4	Hot air annealing hood at SP1 through utilization sinter cooler waste heat	Nil	8.1	3915	Coke Breeze
5	ASRF charging (3rd Agglomerates) at C Blast Furnace for reduction in coke breeze	Nil	37.7	3541	Coke
6	CO Gas prediction model	Nil	1.1	137	LDO
7	Installation of rooftop solar panels	Nil	0.3	878	Electricity
8	Improvement of LD Gas Recovery form LD1	Nil	2.6	2461	LD Gas
9	Steam driven booster at BPP	Nil	2.5	372	Electricity
10	Enhancement in power generation from 25 to 30 MW	Nil	4.1	670	Electricity
11	Reduction of fuel consumption in Tunnel Furnace of LD3 TSCR through Heat Optimisation model	Nil	3	1324	Mix Gas
			112.3	23,122	14



TATA

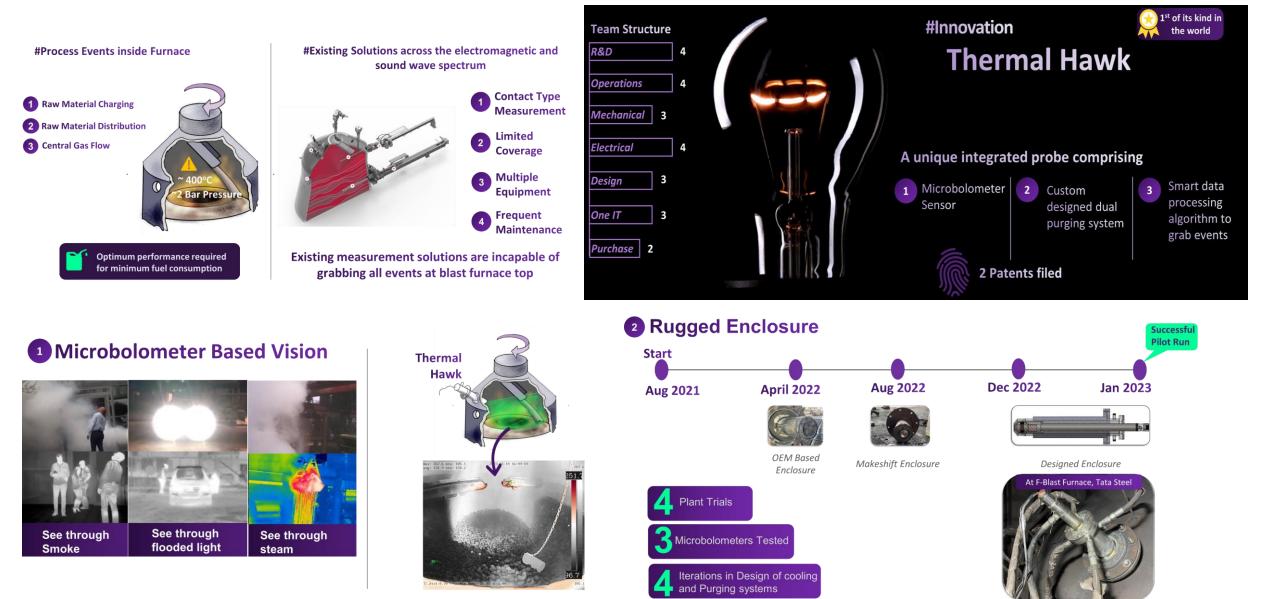
INNOVATION CASES

NEXT GENERATION INNOVATION, ONLY AT TATA STEEL MaterialNET

TATA STEEL

TATA STEEL * WeAlsoMakeTomorrow **1. Thermal Hawk (1/2)**

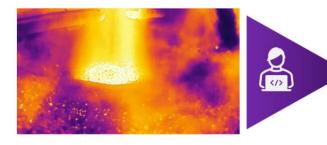




These features enable capture of events in hostile environment.

3 Smart Algorithm

#A computer application developed to capture real-time process events

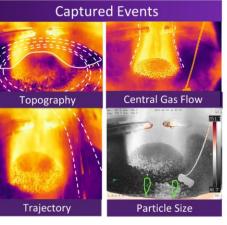


Results Achieved

#Raw Material Distribution Tuned



Elimination of Centre Coke Scattering Due to Mechanical Above Burden Probe



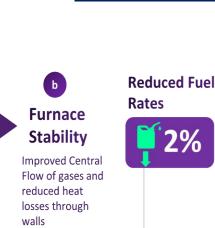
Quick Tuning of Raw Material Distribution by capturing top events

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Best-Ever Fuel Rate Best-Ever Production

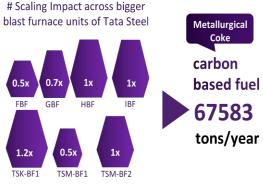








Value Proposition



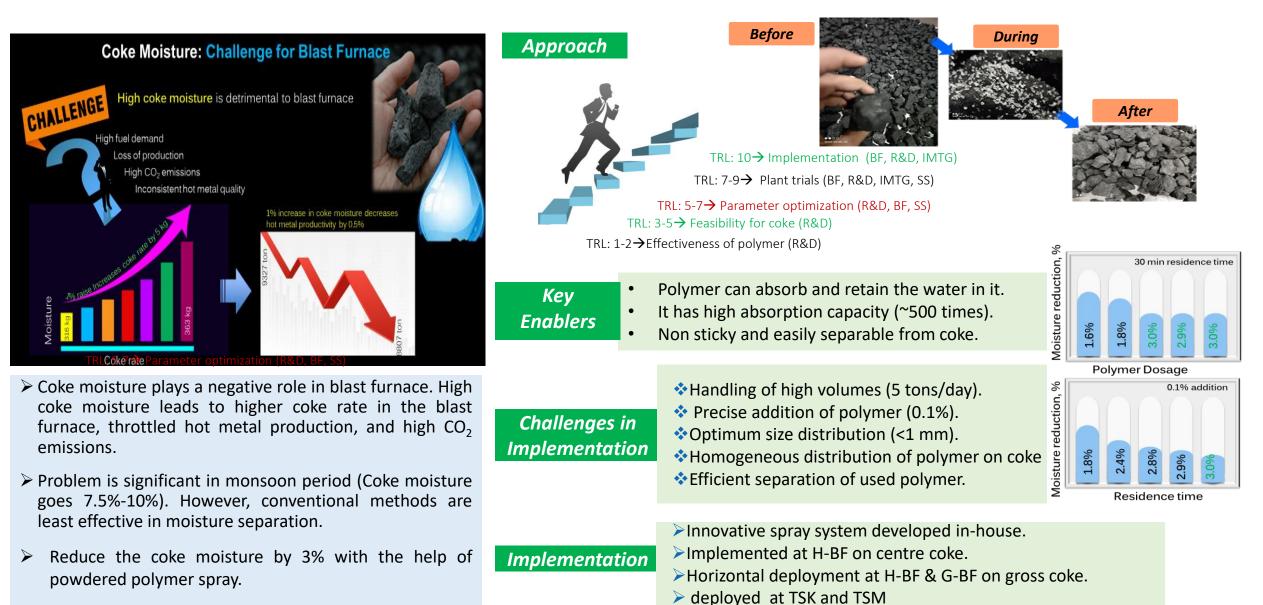
Carbon Credits 40\$/ton of CO₂



*MTPA : Million Tonnes Per Annum



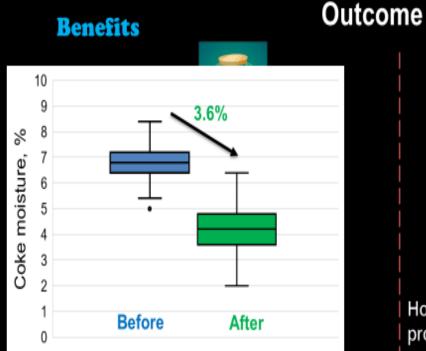
TATA STEEL WeAlsoMakeTomorrow 2. Use of Super Absorbent Polymer to Reduce Coke Moisture consumption (1/2)



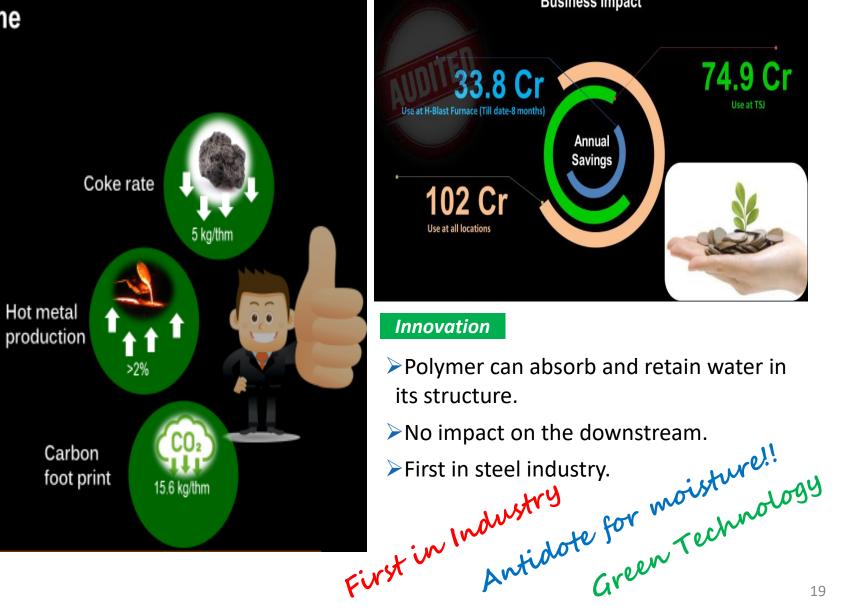
Separation of spent polymer along with coke fines.

TATA STEEL WeAlsoMakeTomorrow 2. Use of Super Absorbent Polymer to Reduce Coke Moisture consumption (2/2)





- Successful in reducing the coke moisture considerably.
- On an average, coke moisture reduced by 2.7%-3.6%.
- No impact on down stream processes.



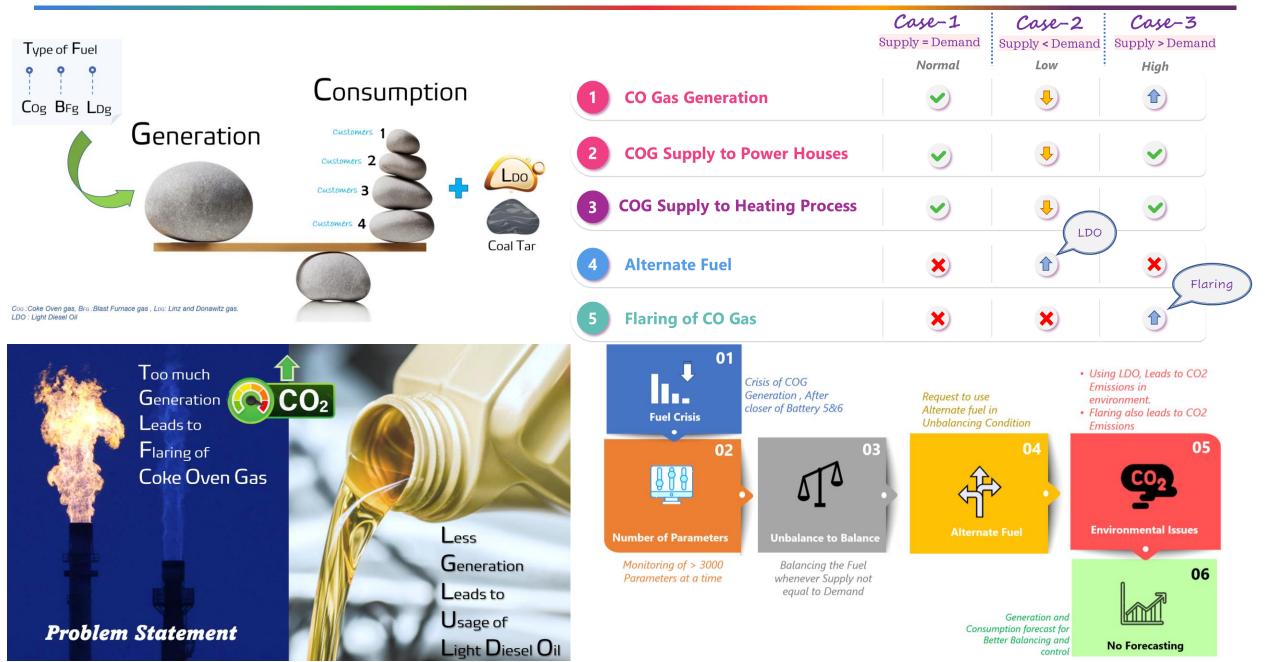


Innovation

- Polymer can absorb and retain water in its structure.
- No impact on the downstream.

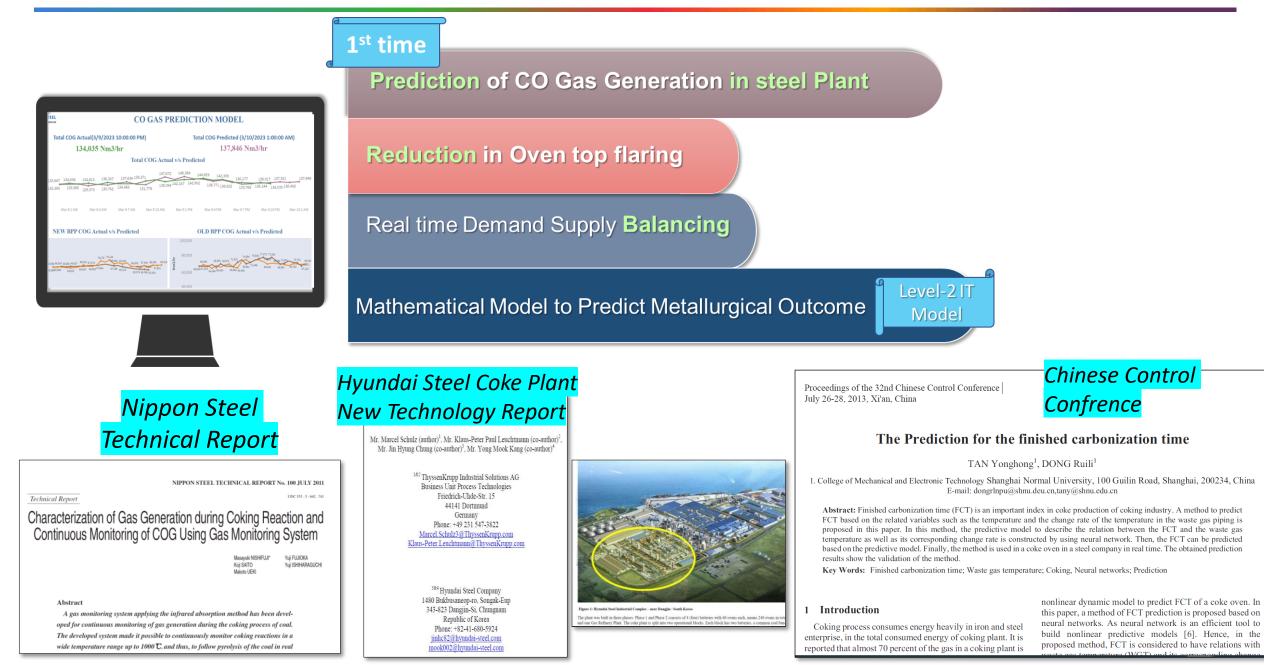
TATA STEEL * WeAlsoMakeTomorrow **3. Predictive modelling project for CO Gas Generation (1/3)**





Prediction Balancing **Inspiration** Solution Weather forecast system CO Gas Generation can be monitored through **Prediction model** at Control Room Proactive decision can be taken by the operator at Energy Management Centre Control Room for $40 \mathrm{cm}$ balancing of Fuels. were flood alert ted 1 Sep at 20:11 GMT+5:30 e by 40cm compared to this morning. Therefore Crisis of COG can be Managed with Another Fuel (BF & LD) leads to Reduction of LDO. ✤ Access COG can be Supplied to another Process for Reduction in Flaring. Project URL https://bizanalytics.tatasteel.co.in/#/views/COGPredict WithOracl e/COGPredictionModel?:iid=1





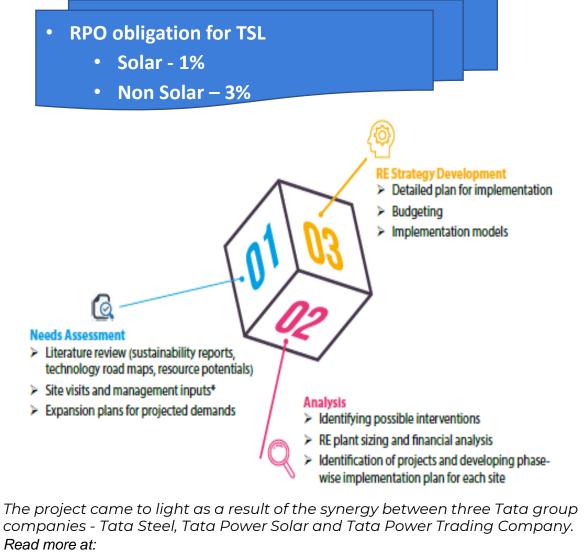


SOLAR UPDATE





- Tata Steel collaborates with Tata Power to set up 41MW grid connected solar projects in Jharkhand and Odisha.
- This project would generate an average of 32 MUs of energy per year. Tata Steel and Tata Power sign a Power Purchase Agreement (PPA) for 25 years.
- The projects will be a mix of rooftops, floating, and ground mounted solar panels.
- Four rooftop (6.57 MWp) are commissioned, Floating (10.8 MWp) and Ground Mounted (2 MWp) are under construction.
- Tata Power will develop Photo Voltaic (PV) capacities for Tata Steel at Jamshedpur (21.97MWp) and Kalinganagar (19.22MWp).

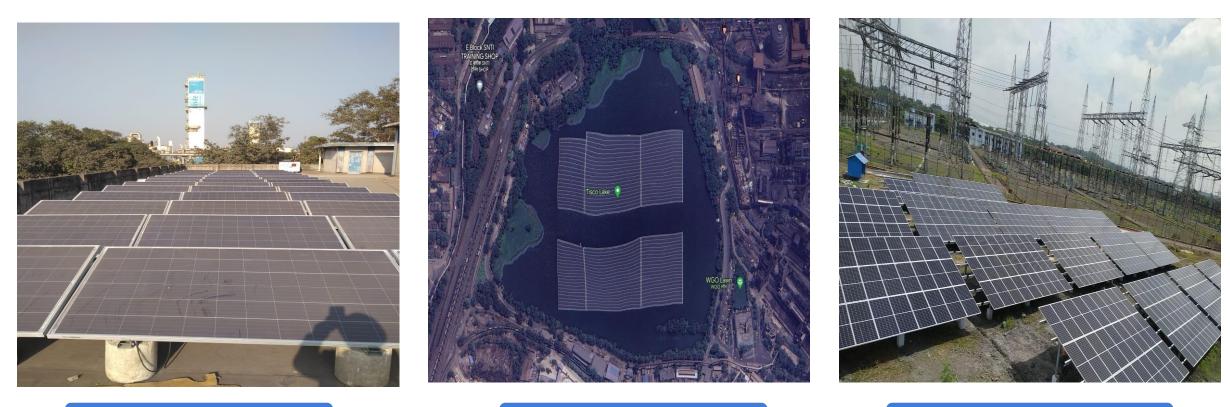


https://economictimes.indiatimes.com/industry/indl-goods/svs/steel/tata-steelcommissions-solar-power-plant-at-noamundi-iron-ore-

mines/articleshow/59528509.cms?utm_source=contentofinterest&utm_medium=text&utm _campaign=cppst



Installation of roof top, floating and ground mounted solar panels across TSJ works to generate renewable power



Roof Top Solar

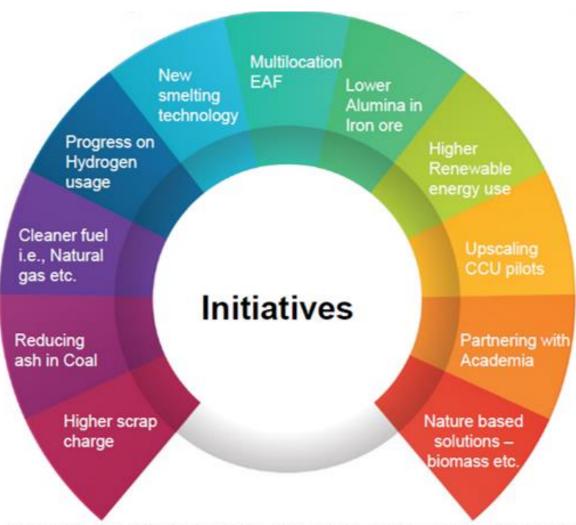
Floating Solar

Ground Mounted Solar

TATA STEEL * WeAlsoMakeTomorrow Pursing sustainability through multiple pathways



Net Zero by **2045**



Note : CCU - Carbon Capture & Utilisation, EAF - Electric Arc Furnace, TSE - Tata Steel Europe

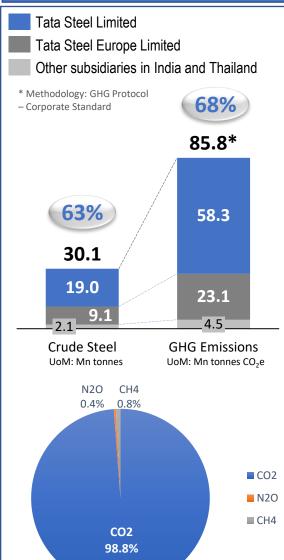
Hydrogen injection in blast Furnace



TATA STEEL # WeAlsoMakeTomorrow GHG Emissions Accounting – Steelmaking sites under Tata Steel Group







Other GHGs like HCFCs contribute to <0.1%

Tata Steel Ja	mshedpur – **(CO2 emission inter	nsity (tCO ₂ /tcs)	No
Year	Scope 1	Scope 2	Scope 3	1) tC 2)
2022-23	2.24	0.08	-0.12	Pr en
2021-22	2.34	0.08	-0.16	3) 4)
2020-21	2.30	0.08	-0.09	5) 6)
2019-20	2.28	0.09	-0.09	te

1) Scope-2 is based on default Global Emission factor of Electricity @ 0.504
 tCO₂/MWh.

2) For the purpose of absolute emissions reporting, we also publish GHG Protocol based results with Location-based and Market-based Scope 2 emission factor for imported electricity.

3) Scope 3 emissions include slag credits.

) Scope 1 emissions reported include Scope 1.1 emissions too.

) All figures are based on CO_2 only (rest six gases contribute to < 1.5%).

5) **Methodology: worldsteel CO2 calculation User Guide v11 (Excel template v25).

Short-term (by 2025) - carbon pricing embedded in governance

- Enhance scrap in steel making; Steel Recycling Business
- Maximize waste heat recovery and use of by-product gases
- Improve quality of Raw Material (Iron ore & Coking coal) and
- Increase share of renewable energy

Medium-term (till 2030)

ote:

- Capacity addition using Scrap-Electric Arc Furnace route
- Switch to cleaner fuel like Natural Gas
- Upscaling pilots of Carbon Capture & Utilization and H₂ based steelmaking

Long-term (2030-2050)

- Deployment of decarbonization technologies
 - o HIsarna
 - o CCU
 - \circ H₂ use across value chain
- R&D on advanced materials

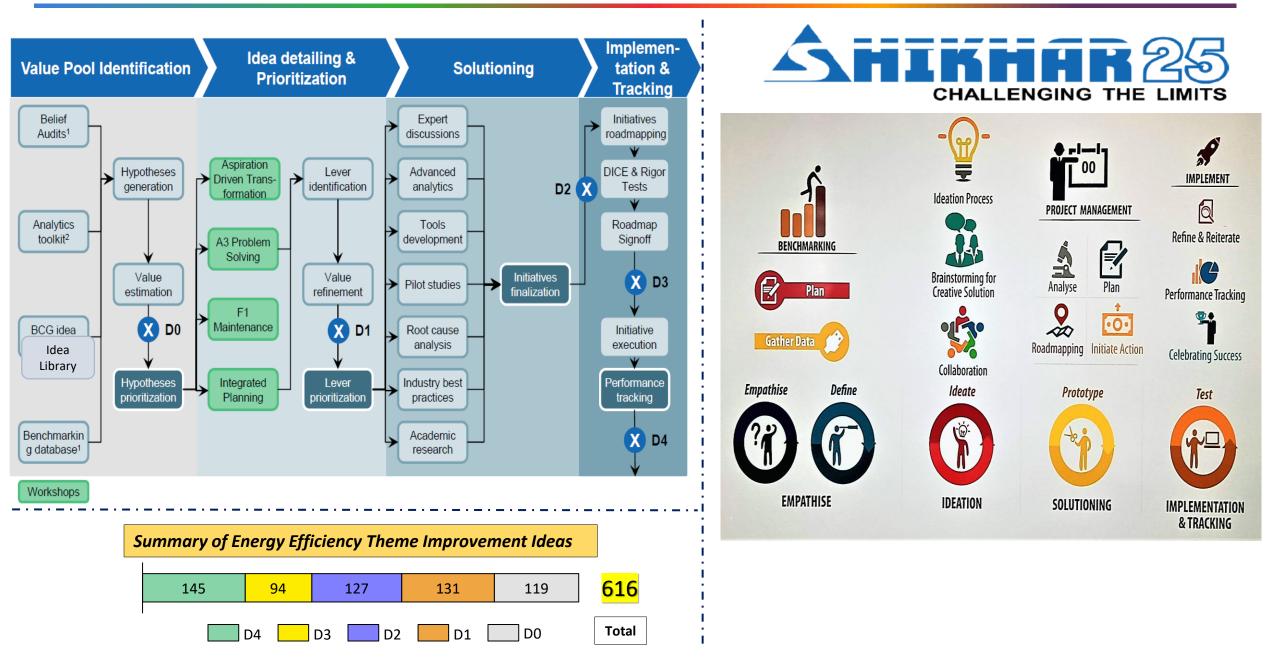
Net Zero by 2045 (Tata Group)

Initiatives on Carbon capture, other reduction measures

- 5 TPD CCU Pilot Plant was commissioned in FY22 at LD1, Jamshedpur Works to capture CO₂ from B.F.Gas.
- Trial continuous injection of Coal Bed Methane, Hydrogen, Charcoal in Blast Furnace, Jamshedpur Works.

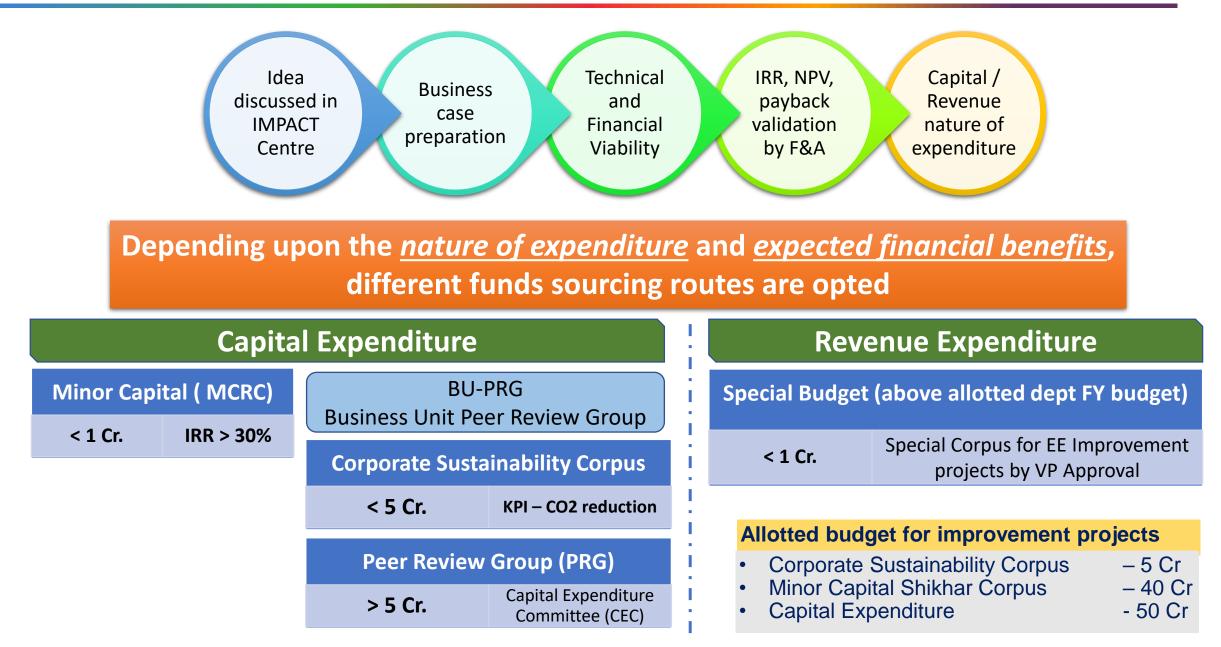
TATA STEEL #WeAlsoMakeTomorrow Program Management – Idea Development Stages





Financial Mechanism Taken For Implementation of EE Projects





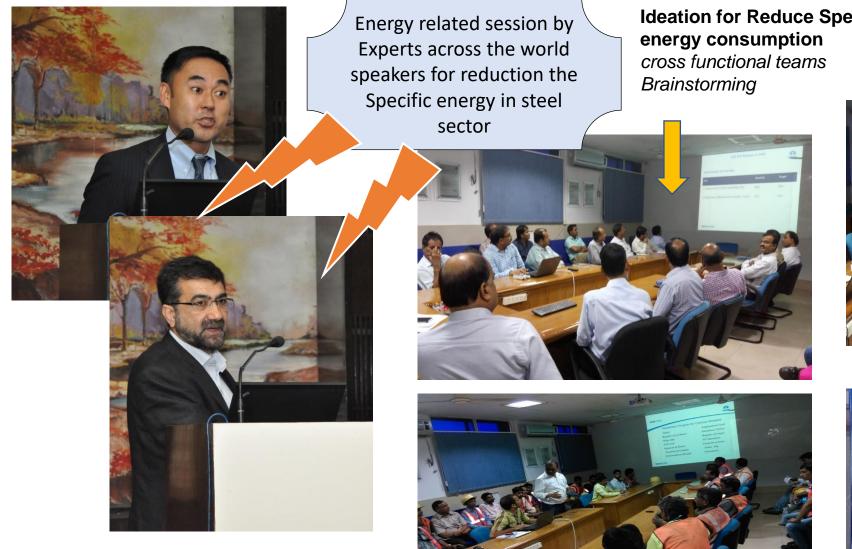


An Idea generation campaign *"SANRAKSHAN"* was launched in first week of Dec'22 across *Tata Steel India* focussing on spreading awareness and enhancing sensitization regarding energy conservation, commemorating National Energy Conservation Day.



TATA STEEL Energy Awareness training program # WeAlsoMakeTomorrow





Shared Knowledge Among contractor employees

Ideation for Reduce Specific

KSS on Energy Policy





Assessment Council, Technology TT GOI

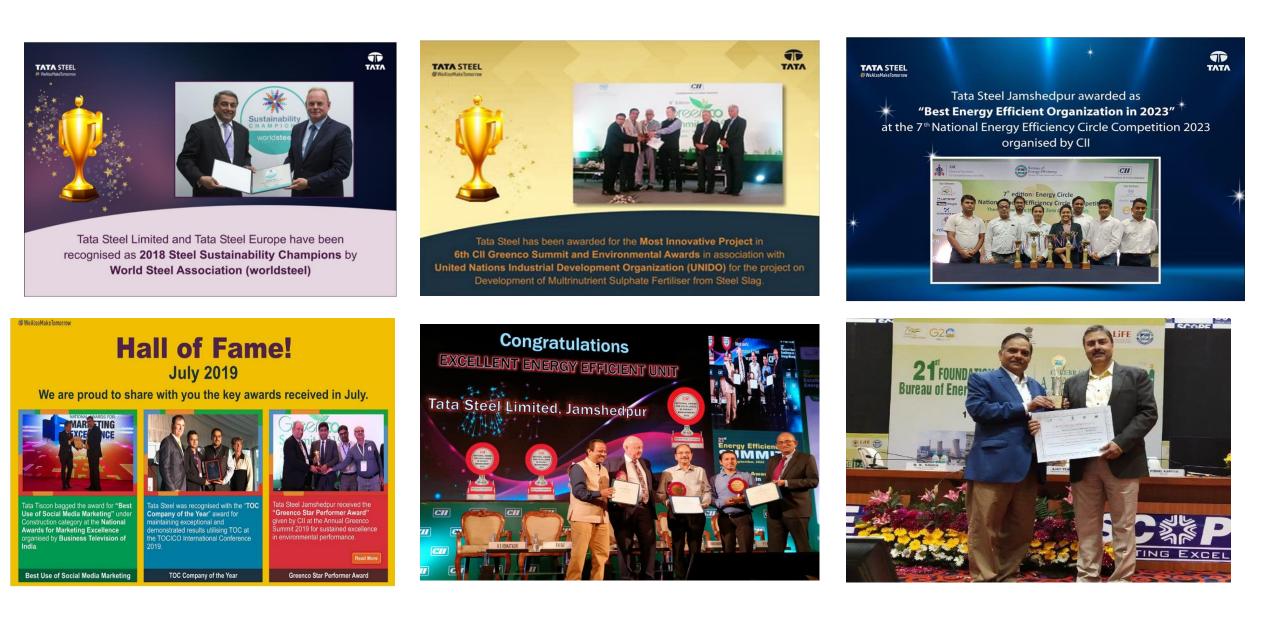


TATA STEEL * WeAlsoMakeTomorrow ***** Sustainability Champion" World Steel 2023









Thank You..



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